

FUNDFACTS



GLOBAL INVESTMENT FUND (UK) ICVC
MANAGED BY OASIS GLOBAL MANAGEMENT COMPANY (IRELAND) LTD.

OGM OASIS CRESCENT GLOBAL PROPERTY EQUITY FUND

▲ QUARTER 2 2021

Fund Manager	Adam Ebrahim	Min. Initial Investment	USD 5000
Launch Date	11 December 2020	Min. Additional Investment	USD 1000
Risk Profile	Medium to High	Fund Size	USD 101.7 million
Benchmark	Global REIT Blended Index Benchmark	Total Expense Ratio	2.24%

The OGM Oasis Crescent Global Property Equity Fund (OGM OCGPEF) is a Shari'ah compliant global property equity fund that seeks to provide ethical investors with a superior property equity investment product that conforms to moral and cultural beliefs.

Cumulative Returns

Cumulative Returns	Oct-Dec 2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	YTD Jun 2021	Return Since Inception	
																	Cum	Ann
OGM Oasis Crescent Global Property Equity Fund	4.5	3.4	(53.3)	45.9	22.2	(4.3)	25.6	5.7	12.5	(0.5)	(0.5)	11.3	(16.1)	14.6	(11.1)	16.3	40.8	2.3
Global REIT Blended Index Benchmark	18.6	(22.8)	(43.0)	40.0	15.0	(4.7)	30.3	13.3	21.4	6.6	(3.9)	12.0	(13.5)	26.4	(10.6)	13.1	82.2	4.1

The Fund was launched following Oasis Crescent Global Property Equity Fund's ("OCGPEF") merger with the Fund on 11 December 2020. The underlying components of the Benchmark were changed upon the merger. Returns in USD Net-of-Fees Gross of Non Permissible Income (NPI) of the OGM Oasis Crescent Global Property Equity Fund since inception to 30 June 2021. NPI for the 12 months to June 2021 was 0.05%.

Benchmark adjusted for non-recoverable withholding taxes prior to the merger.

(Source: Oasis Research; Bloomberg: September 2006 – June 2021)

Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	Return Since Inception
						Annualised
OGM Oasis Crescent Global Property Equity Fund	31.1	0.9	1.0	1.6	3.7	2.3
Global REIT Blended Index Benchmark	35.3	3.5	4.0	4.3	6.8	4.1

Performance (% returns) in US Dollars, Net of Fees, Gross of Non Permissible Income of the OGM OCGPEF since inception to 30 June 2021

(Source: Oasis Research using Bloomberg : September 2006 - June 2021)

Benchmark adjusted for non-recoverable withholding taxes prior to the merger.

Geographical Analysis	
REGION	June 2021
	OGM OCGPEF%
USA	54
ROW	15
UK	12
Europe	12
Cash	7
Total	100

Geographical split of the OGM OCGPEF
(30 June 2021)

(Source: Oasis Research; Bloomberg;
June 2021)

Sectoral Analysis	
SECTOR	OGM OCGPEF%
Industrial	28
Diversified	17
Retail	15
Healthcare	12
Apartment	10
Office	8
Storage	3
Cash	7
Total	100

Sectoral split of the OGM OCGPEF (30 June 2021)

(Source: Oasis Research; Bloomberg;
June 2021)

Fund Manager Comments

According to the IMF, the global economy is expected to deliver this year the strongest growth in many decades, at 6.0%. The economic recovery following on the onset of the COVID-19 pandemic shock during Q1 2020 has been led by those countries who have either implemented significant fiscal stimulus programmes or had an aggressive vaccine rollout, such as the U.S., the U.K. and China. Developing economies in Africa, Latin America and South East Asia who have both struggled to roll out vaccines as well as having limited means for fiscal stimulus are likely to take much longer to reach pre-COVID-19 levels of economic activity as they face potentially successive infection waves and associated lockdowns. With the U.S. set to outperform its peers, monetary authorities like the Federal Reserve, are starting to talk about withdrawing monetary stimulus. This suggests a rising risk of market volatility in coming months, given elevated market valuations, trading margin and debt levels.

Factors that could boost global growth further are: a) the massive build-up in consumer savings; b) the wealth effect from robust financial markets; c) pent-up demand; and d), an extended commodity upcycle. Factors that could constrain global growth are: a) new variants of COVID-19 and delayed vaccine rollout in the developing world; b) sustainably high inflation or an oil price shock; c) a faster than expected reversal of monetary and fiscal support; d) elevated equity & bond valuations; e) constrained global supply chains, especially in logistics and semiconductors; f) record levels of sovereign and corporate debt; and g) continued geopolitical tension between US and China. In conclusion, the global economy should enjoy robust economic growth in 2021 after experiencing the worst economic contraction in 50 years in 2020 driven by the COVID-19 pandemic and related national lockdowns.

With the COVID-19 vaccination rollouts gaining some momentum and the lower levels of capital investment and development activity curtailing new property supply, we are starting to see an improving environment for existing property owners. OCGPEF is well diversified with exposure to a number of sectors that benefit from the 4th Industrial Revolution and COVID-19 including Logistics, Datacenters, Storage and Medical Research. There are also a number of sectors that benefit from other secular drivers including Ageing (Seniors Housing) and Onshoring (Industrial). OCGPEF is well positioned due to its focus on REITS with positive secular demand drivers, strong management teams and superior balance sheets. The Fund displays very attractive valuation characteristics with an average cash flow yield of 5.3% and dividend yield of 3.4% which offers a lot of value relative to the average bond yield of 1.6%.

Source: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

GIPS compliant & verified

Contact us :

The Oasis Global Management Company (Ireland) Ltd.

Authorised by the Central Bank of Ireland and
approved by the Financial Conduct Authority as the
Authorised Corporate Director of the Fund.

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Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Global Management Company (Ireland) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

Warning: This product may be affected by changes in currency exchange rates.

Prices are calculated on a net asset value basis which is the total value of all assets in the OGM Oasis Crescent Global Property Equity Fund, a "Sub-Fund" of OGM Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

Warning: The income that an investor may get from an investment may go down as well as up.

The ACD is regulated by the Central Bank of Ireland. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 30 June 2021 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 2.24%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 30 June 2021.