

FUNDFACTS



GLOBAL INVESTMENT FUND (UK) ICVC
MANAGED BY OASIS GLOBAL MANAGEMENT COMPANY (IRELAND) LTD.

OGM OASIS CRESCENT GLOBAL MEDIUM EQUITY FUND

▲ QUARTER 3 2021

Fund Manager	Adam Ebrahim	Min. Initial Investment	GBP 5,000
Launch Date	11 December 2020	Min. Additional Investment	GBP 1,000
Risk Profile	Low to Medium	Fund Size	GBP 17.7 million
Benchmark	OCED Inflation + 0.5%	Total Expense Ratio	1.32%

The OGM Oasis Crescent Global Medium Equity Fund (OGM OCGMEF) is a specialist, worldwide asset allocation portfolio. The objective of the fund is to achieve medium to long-term growth of capital and income by investing on a global basis in securities that are ethically, morally and Shari'ah compliant. This objective is to be achieved by investing the Sub-Fund's Net Assets in a broadly diversified and balanced mixture of global securities. The range of investments will be allocated in the asset classes of equity, property and income.

Cumulative Returns

Cumulative Returns	Mar-Dec 2012	2013	2014	2015	2016	2017	2018	2019	2020	YTD Sept 2021	Return Since Inception	
											Cumulative	Annualised
OGM Oasis Crescent Global Medium Equity Fund	1.8	11.1	13.6	2.5	23.3	(1.5)	(2.3)	8.0	0.9	7.3	82.8	6.5
OECD Inflation + 0.5%	2.0	1.9	2.1	1.2	1.9	2.9	3.3	2.3	1.8	4.5	26.5	2.5

The Fund was launched following Oasis Crescent Global Medium Equity Balanced Fund's ("OCGMEBF") merger with the Fund on 11 December 2020. Returns in GBP, Net of Fees, Gross of Non Permissible Income of the OGM OCGMEF since inception to 30 September 2021. NPI for the 12 months to September 2021 was less than 0.01%.

(Source: Oasis Research using Bloomberg & www.oecd.org: March 2012 – September 2021)
Note: OECD Benchmark lags by 1 month.

Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	Return Since Inception
					Annualised
OGM Oasis Crescent Global Medium Equity Fund	9.5	3.7	3.0	6.1	6.5
OCED Inflation + 0.5%	4.9	3.1	3.1	2.5	2.5

Performance (% returns) in GBP, Net of Fees, Gross of Non Permissible Income of the OGM OCGMEF since inception to 30 September 2021

(Source: Oasis Research using Bloomberg & www.oecd.org: March 2012 - September 2021)
Note: OECD Inflation benchmark lags by 1 month.

Asset Allocation

Asset Allocation	September 2021
	OGM OCGMEF %
Equity	52
Income	40
Property	8
Total	100

Asset Allocation of the OGM OCGMEF
(30 September 2021)

(Source: Oasis Research: September 2021)

Performance is indicative only and for the period from inception to October 2016, is based on the Class A (USD) Shares (Dist). It has been converted to GBP on a monthly basis using the closing GBP/USD exchange rate as published by Bloomberg. A pound sterling class was launched on 15 May 2012, and from November 2016 performance is based on the Class E (GBP) Shares (Dist). Past performance is not indicative of future returns.

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Fund Manager Comments

2021 is set to deliver the strongest global growth in many decades, with the global economy expected to expand by 5.9% (IMF). Massive monetary and fiscal support together with aggressive vaccine rollout in some countries has underpinned the economic recovery. 2022 growth is forecast by the IMF at 4.9%. Despite the strong recovery underway, there are a number of factors which continue to result in volatility, including new COVID variants, challenges in vaccine rollout in the developing world, disruptions in global supply chains and concerns over the Chinese property sector. Global central banks have signalled the start of a tentative withdrawal of monetary stimulus but the challenge is to balance rising inflation concerns with supporting jobs and the economic recovery. Against this backdrop, bond yields may remain volatile but central banks have pledged to do whatever it takes to support economic recovery and financial markets stability.

Factors that could boost global growth is 1) drawdown on massive build-up in consumer savings; 2) the wealth effect of robust financial markets; 3) pent-up demand, particularly in leisure and travel sectors; 4) continued easy monetary & fiscal policy; and 5) significant increase in OPEC oil production lowering oil prices. Factors that could constrain global growth are 1) new, more transmissible variants of Covid-19; 2) sustainably high inflation; 3) a faster-than-expected reversal of monetary and fiscal support; 4) constrained global supply chains, especially in logistics and semiconductors; and 5) increased geopolitical tension between US and China. In conclusion, the global economy should post record growth in 2021 but the challenge going forward is for central banks to balance rising inflation concerns with supporting the economic recovery as they gradually start withdrawing monetary stimulus.

Global stock markets rebounded from their COVID-19 lows, with the OCGEF benchmark returning 21.5% for the year to September 2021 and 3.0% p.a. since the fund's inception. Global Equity markets benefited from a flood of liquidity provided by central banks and fiscal support to the economy. The key risks include rising inflation, high valuations and a reversal in fiscal and monetary support. Over the last 100 years, equity markets (Dow Jones) delivered an annualised performance of 6.7% p.a. based on nominal GDP growth of 6.6 % (3.1% p.a. real GDP growth and 3.5% inflation) and 0.1% of additional return for a total real return of 3.2% p.a. Based on this very long term history, as nominal GDP moves to 4.5% (2.5% real GDP and 2% inflation) with the 0.1% additional return, equity markets could return 4.6 % p.a. nominal and 2.6% p.a. real.

With the COVID-19 vaccination rollouts gaining some momentum and the lower levels of capital investment and development activity curtailing new property supply, we are starting to see an improving environment for existing property owners. OCGPEF is well diversified with exposure to a number of sectors that benefit from the 4th Industrial Revolution and COVID-19 including Logistics, Datacenters, Storage and Medical Research. There are also a number of sectors that benefit from other secular drivers including Ageing (Seniors Housing) and Onshoring (Industrial). OCGPEF is well positioned due to its focus on REITs with positive secular demand drivers, strong management teams and superior balance sheets. The Fund displays very attractive valuation characteristics with an average cash flow yield of 5.1% and dividend yield of 3.3% which offers a lot of value relative to the average bond yield of 1.7%.

Global yields have been on a 40 year structural decline caused by ageing demographics in Advanced Economies and the inclusion of China into the global economy since the 1990s. Following the Global Financial Crisis and the onset of quantitative easing, global yields have fallen well below long term averages. Since the 1950's, the U.S. 10 year yield has averaged 5.7% but fell to 1.5% during 2016 and even lower to just 0.5% in March 2020 during the initial phase of the COVID-19 pandemic. Rising oil prices and the ongoing disruption to global supply chains has led to re-emerging concerns over inflation risks. During September the benchmark US 10-year yield rose 8bp to 1.48%, the highest level since early June, with the yield curve steepening. Although central banks have acknowledged over the past quarter that rising inflation may be more persistent than they had anticipated, global monetary policies are likely to remain historically accommodative through 2022 which should keep short-term interest rates well anchored.

Sources: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

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Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Global Management Company (Ireland) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

Warning: This product may be affected by changes in currency exchange rates.

Prices are calculated on a net asset value basis which is the total value of all assets in the OGM Oasis Crescent Global Medium Equity Fund, a "Sub-Fund" of OGM Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

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