

# FUNDFACTS

OASIS CRESCENT



GLOBAL INVESTMENT FUNDS (UK) ICVC

MANAGED BY OASIS CRESCENT WEALTH (UK) LTD.

## OASIS CRESCENT GLOBAL EQUITY FUND

▲ JULY - 2025

<b>Fund Manager</b>	Adam Ebrahim	<b>Min. Initial Investment</b>	GBP 5,000
<b>Launch Date</b>	11 December 2020	<b>Min. Additional Investment</b>	GBP 1,000
<b>Risk Profile</b>	Medium to High	<b>Fund Size</b>	GBP 158.49M
<b>Benchmark</b>	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	<b>Total Expense Ratio</b>	1.10%

The Oasis Crescent Global Equity Fund (the Fund or OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

### Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Oasis Crescent Global Equity Fund	(4.7)	1.7	(9.5)	21.6	14.4	25.5	14.6	7.8	(14.2)	20.9	11.1	(3.2)	6.7	24.7
Benchmark	(6.1)	(17.8)	(29.4)	13.1	0.9	18.8	2.2	13.4	(15.3)	13.0	11.3	(7.9)	3.2	9.6

Cumulative Returns	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	YTD JULY 2025	Return Since Inception	
													Cum	Ann
Oasis Crescent Global Equity Fund	13.9	3.3	25.7	(0.4)	(4.5)	16.3	4.5	15.7	(2.8)	2.7	5.3	7.1	525.7	7.7
Benchmark	8.2	0.9	26.1	11.3	(5.8)	17.9	8.7	19.5	(2.9)	15.7	6.4	3.9	161.5	4.0

The Fund was launched following Oasis Crescent Global Equity Fund's (a sub-fund of Oasis Crescent Global Investment Fund (Ireland) Plc

and hereinafter referred to as "OCGEF (Ireland) merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark").

Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 July 2025 NPI for the 12 months to July 2025 was 0.10%.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – July 2025)

### Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	% Growth 15 year	% Growth 20 year	Return Since Inception
	Annualised							
Oasis Crescent Global Equity Fund	4.3	4.4	6.9	5.7	6.7	8.2	7.9	7.7
Benchmark	4.3	8.4	10.1	7.9	9.6	8.3	6.8	4.0

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 July 2025.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – July 2025)

Performance is indicative only and for the period from inception to December 2016, is based on the Class A (USD) Shares (Dist). It has been converted to GBP on a monthly basis using the closing GBP/USD exchange rate as published by Bloomberg. A pound sterling class was launched on 15 May 2012, and from January 2017 performance is based on the Class E (GBP) Shares (Dist). Past performance is not indicative of future returns.

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### Geographical Analysis

REGION	July 2025	
	OCGEF %	MSCI ACWI %
USA	69	62
ROW	13	12
UK	8	3
EUROPE	7	17
JAPAN	3	6
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; July 2025)

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – July 2025)

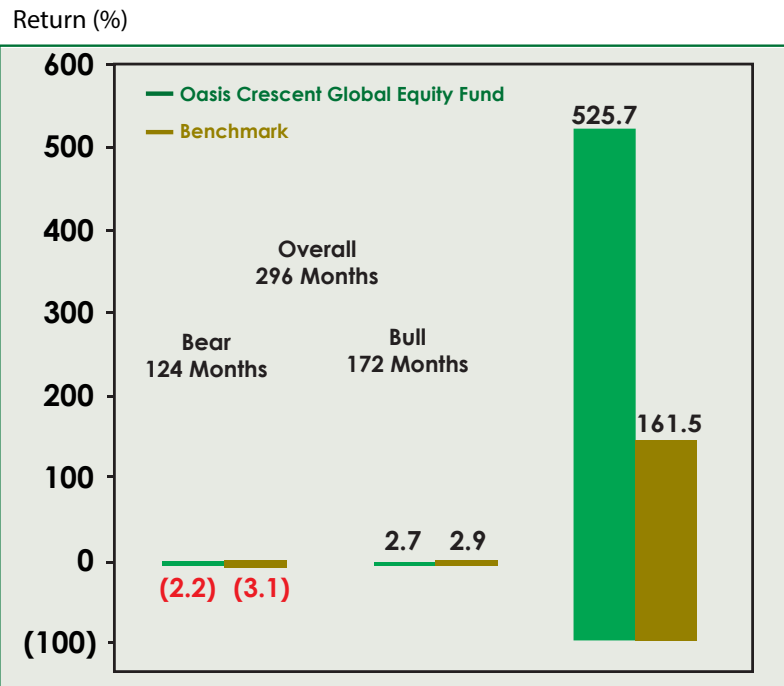
### Sectoral Analysis

SECTOR	OCGEF %	MSCI ACWI %
Materials	21	9
Communication Services	18	1
Information Technology	18	39
Health Care	12	12
Industrials	10	14
Energy	8	11
Consumer Staples	4	5
Consumer Discretionary	4	7
Real Estate	3	0
Financials	2	1
Utilities	0	1
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; July 2025)

Sectoral split of the OCGEF & MSCI ACWI (July 2025)

### Investment Performance



(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – July 2025)

The major driver of performance is that this fund has captured only 71% of the downside in bear market conditions.

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 July 2025.

### Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
Oasis Crescent Global Equity Fund	0.42	0.61
Benchmark	0.13	0.18

Calculated Net of Fees, Gross of Non Permissible Income, Since Inception to 31 July 2025

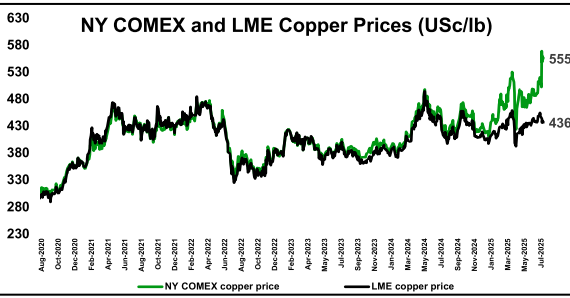
(Source: Oasis Research; Morningstar Direct; I-net Bridge; Bloomberg; December 2000 – July 2025)

## Fund Manager Comments

GDP	IMF Forecast					Latest Bank forecast
	2022 A	2023 A	2024 E	2025 E	2026 E	2025 E
	%	%	%	%	%	%
World Economies	3.6	3.5	3.3	2.8	3.0	2.3
Advanced	2.9	1.7	1.8	1.4	1.5	1.2
Emerging	4.1	4.7	4.3	3.7	3.9	3.8
USA	2.5	2.9	2.8	1.8	1.7	1.4
Euro Area	3.5	0.4	0.9	0.8	1.2	0.9
China	3.1	5.4	5.0	4.0	4.0	n/a

Source: IMF World Economic Outlook

The new Tariff regime, the removal of incentives for electric vehicles and renewable energy and a rising dependency ratio, will result in a bipolar world. One (US and those countries who adopt a similar tariff regime) faced with higher inflationary expectations, shortages and higher cost of capital and the rest of the world with declining inflation expectations, surplus capacity and declining cost of capital. This will increase the risks to the Global Economy. Central Banks in the USA, China and Emerging Economies have scope to lower interest rates to support their economies. Europe has substantially completed its interest rate easing cycle.



With most countries having very high Fiscal deficits, high and rising debt, ageing populations, increasing interest costs and defense spending are putting budgets under further pressure, with higher deficits or crowding out other expenditure like social security and healthcare. The USA "Big Beautiful Bill" is expected to add \$3-5T to their fiscal debt over 10 years. Outside the USA most countries will try and support their economies and businesses with fiscal support, thereby increasing their national debt levels and deficits. In the last major economic and financial market dislocations, the global financial crisis (2008) and Covid-pandemic (2020), economies were supported by massive Fiscal and Monetary stimulus (including lower interest rates and quantitative easing). This time round, with government balance sheets constrained, and tariffs fueling inflation risk it is unlikely that Fiscal and Monetary policies will provide major support to the Global economy and financial markets. The next while requires steady heads and Statesman to see, us through this period of extreme uncertainty.

	WEIGHTED						
	HIGH QUALITY	TRADING AT A SIGNIFICANT DISCOUNT TO THE MARKET					AT LOW RISK
	ROAE	PE	EV / EBITDA	DY	FCF YIELD*	ND / EBITDA*	BETA
OASIS CRESCENT GLOBAL EQUITY PORTFOLIO	19.6	17.8	9.8	3.1	6.6	0.6	0.9
MSCI ALL COUNTRY ISLAMIC INDEX	11.1	23.8	11.5	1.8	3.7	0.9	1.0
MSCI WORLD INDEX	14.6	23.3	13.5	1.7	3.4	1.7	1.0

\*Excl. Financial & Property

The Oasis Crescent Global Equity Fund had good returns of 13.2% and 9.1% outperforming by 4.2% and 1.6% for the last 6 months and year respectively. The funds exposure to market leading domestically focused equities, low-cost gold equities in favorable jurisdictions and low exposure to expensive technology and sectors exposed to global trade have positioned it well to navigate these difficult times. Since inception the fund has delivered an annual return of 6.5% p.a. relative to its benchmark of 3.6% p.a. outperforming by 2.9% p.a. at lower risk than the benchmark with a Sharpe ratio of 0.29 versus 0.09 respectively and a downside correlation of 78% over 115 bear months in the Funds 295 month history.

Sources: Oasis Research, Bloomberg, IMF World Economic Outlook

**GIPS compliant & verified**

### Contact us :

**Oasis Crescent Wealth (UK) Ltd.**

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### Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

**Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.**

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Crescent Wealth (UK) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

**Warning: This product may be affected by changes in currency exchange rates.**

Prices are calculated on a net asset value basis which is the total value of all assets in the Oasis Crescent Global Equity Fund, a "Sub-Fund" of Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

**Warning: The income that an investor may get from an investment may go down as well as up.**

The ACD is authorised and regulated by the Financial Conduct Authority. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 31 July 2025 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 1.10%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 31 July 2025.