

FUNDFACTS

OASIS CRESCENT



GLOBAL INVESTMENT FUNDS (UK) ICVC

MANAGED BY OASIS CRESCENT WEALTH (UK) LTD.

OASIS CRESCENT GLOBAL EQUITY FUND

▲ JUNE - 2026

Fund Manager	Adam Ebrahim	Min. Initial Investment	GBP 5,000
Launch Date	11 December 2020	Min. Additional Investment	GBP 1,000
Risk Profile	Medium to High	Fund Size	GBP 208.09M
Benchmark	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	Total Expense Ratio	1.16%

The Oasis Crescent Global Equity Fund (the Fund or OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Oasis Crescent Global Equity Fund	(4.7)	1.7	(9.5)	21.6	14.4	25.5	14.6	7.8	(14.2)	20.9	11.1	(3.2)	6.7	24.7
Benchmark	(6.1)	(17.8)	(29.4)	13.1	0.9	18.8	2.2	13.4	(15.3)	13.0	11.3	(7.9)	3.2	9.6

Cumulative Returns	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD JUNE 2026	Return Since Inception	
														Cum	Ann
Oasis Crescent Global Equity Fund	13.9	3.3	25.7	(0.4)	(4.5)	16.3	4.5	15.7	(2.8)	2.7	5.3	25.6	14.9	743.3	8.7
Benchmark	8.2	0.9	26.1	11.3	(5.8)	17.9	8.7	19.5	(2.9)	15.7	6.4	13.4	25.9	259.0	5.1

The Fund was launched following Oasis Crescent Global Equity Fund's ("OCGEF") merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark"). Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to June 2026 NPI for the 12 months to June 2026 was 0.08%.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – June 2026)

Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	% Growth 15 year	% Growth 20 year	% Growth 25 year	Return Since Inception
									Annualised
Oasis Crescent Global Equity Fund	39.0	16.0	9.7	9.8	8.4	9.3	8.8	8.8	8.7
Benchmark	43.5	17.3	13.1	12.5	11.7	9.5	8.4	6.0	5.1

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to June 2026.

((Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – June 2026))

Performance is indicative only and for the period from inception to December 2016, is based on the Class A (USD) Shares (Dist). It has been converted to GBP on a monthly basis using the closing GBP/USD exchange rate as published by Bloomberg. A pound sterling class was launched on 15 May 2012, and from January 2017 performance is based on the Class E (GBP) Shares (Dist). Past performance is not indicative of future returns.

GIPS compliant & verified

Geographical Analysis

REGION	June 2026	
	OCGEF %	MSCI ACWI %
USA	64	57
ROW	16	18
EUROPE	11	16
UK	6	3
JAPAN	3	6
Total	100	100

(Source: Oasis Research; Bloomberg; June 2026)

Geographical split of the OCGEF & MSCI ACWI (June 2026)

Sectoral Analysis

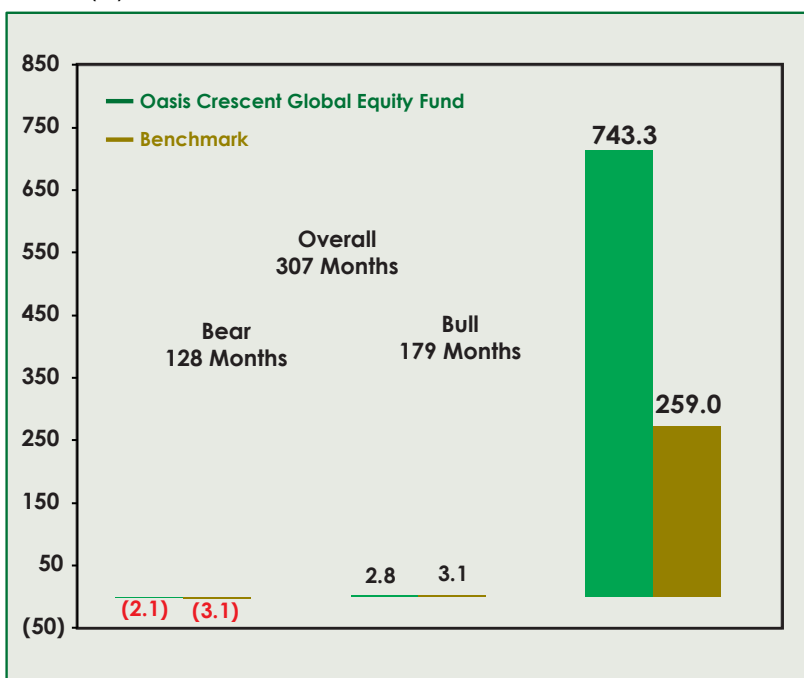
SECTOR	OCGEF %	MSCI ACWI %
Materials	20	9
Information Technology	18	47
Health Care	16	11
Communication Services	16	0
Industrials	9	13
Energy	9	9
Consumer Staples	5	3
Real Estate	3	0
Consumer Discretionary	3	7
Financials	1	0
Utilities	0	1
Total	100	100

(Source: Oasis Research; Bloomberg; June 2026)

Sectoral split of the OCGEF & MSCI ACWI (June 2026)

Investment Performance

Return (%)



(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – June 2026)

The major driver of performance is that this fund has captured only 68% of the downside in bear market conditions.

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to June 2026.

Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
Oasis Crescent Global Equity Fund	0.49	0.72
Benchmark	0.21	0.29

Calculated Net of Fees, Gross of Non Permissible Income, Since Inception to June 2026

(Source: Oasis Research; Morningstar Direct; IRESS; Bloomberg; December 2000 – June 2026)

Fund Manager Comments

IMF Forecast							IMF Adverse scenario	IMF Severe scenario
GDP	2022 A	2023 A	2024 E	2025 E	2026 E	2027 E	2026 E	2026 E
	%	%	%	%	%	%	%	%
World Economies	3.6	3.5	3.3	3.5	3.0	3.4	2.5	1.8
Advanced	2.9	1.7	1.8	1.9	1.7	1.8	1.2	0.9
Emerging	4.1	4.7	4.3	4.5	3.8	4.5	2.6	2.0
USA	2.5	2.9	2.8	2.1	2.3	2.2	na	na
Euro Area	3.5	0.4	0.9	1.4	0.9	1.2	na	na
China	3.1	5.4	5.0	5.0	4.6	4.1	na	na

Source: IMF World Economic Outlook

The Global economy continues to be negatively impacted by the Western Asian War, with growth estimates lowered, except for US and China. Global growth is supported by:

1) A massive AI related infrastructure build particularly in the USA and China. This is a multi-year build out with the biggest impact in 2026. It is broad ranged covering many industries including Hyperscale technology companies building Data Centres, Semiconductor companies making microchips and Utilities supplying electricity. A lot of this capex is funded by debt and unproven business models, which could result in a massive overbuild of AI infrastructure.

2) Fiscal spend supported by high budget deficits and increasing government debt, with rising interest cost (USA interest cost now 18.3% of government revenue and a fiscal deficit of 5.2% of GDP)

The impact of the Western Asian war on commodity prices, including fertilizer will have a medium term impact on agricultural production and prices, together with second round price effects, this will keep inflation higher for longer. Central Banks have moved from an interest cutting cycle to a holding and rising interest rate cycle.

With rising interest rates, and inflation, the cost of debt will impact both the private and public sectors. With remuneration lagging inflation, most consumers will be affected by rising cost of living. The risk to the global economy is high, especially for highly indebted countries, dependent on food and oil imports and those lagging in the AI spend.

The Global economic risks remain high as 1) geopolitical tension, 2) energy and food supply chain disruption, 3) higher inflation and interest rates, 4) expanding government debt, 5) deteriorating demographics in many countries, 6) the rise of made "By China", 7) unstable governments, and 8) slower economic growth. Economies that are able to navigate through this period will prosper.

During June 2026 quarter, global equity markets had a robust recovery as the West Asia War Memorandum of Understanding was signed and the massive run-up in AI related stocks. The prospects of higher inflation and interest rates subsided. The MSCI World Index increased by 17.2% and 11.5% respectively for the quarter and half year to June 2026. MSCI ACWI Islamic Index had a blowout 24%, first half of 2026, outperforming by 12.5%. This was bolstered by the high exposure to the Semiconductor sector which increased by 53.6% in the period. We expect, the massive pickup in investment spend and the resultant increase in depreciation and interest cost will impact company earnings from mid-2027 as these expenses are taken through the income statements putting pressure on earnings growth relative to sky-high expectations. The MSCI World Index PE ended the period at 22.4, just off its peak of 22.7 which remains above its 20-year average of 16.8 times. The S&P 500, Nasdaq, and STOXX Europe 600 are also trading at significant premiums to their long-term valuations, while the UK FTSE 100 remains one of the cheapest equity markets, with a PE of 15.2.

The Oasis Crescent Global Equity Fund, (OCGEF), had a return of 12.6% for the first half of 2026 relative to 11.5% and 24% respectively for the MSCI World Index and MSCI ACWI Islamic Index, the latter being semiconductor heavy. Semiconductors had a bubble-like first half. Since inception, the Fund has delivered an annual return of 7.4% p.a., relative to its benchmark of 4.8% p.a., outperforming by 2.6% p.a., at lower risk. The Fund has higher Sharpe (0.36) and Sortino (0.51) ratios, with a downside correlation of 81% over 118 bear months and an upside correlation of 94% over 189 bull months across its 307-month history. The most effective way to protect and grow wealth over the long term is to maintain a well-diversified portfolio across asset classes, geographies, sectors and instruments, comprising companies that demonstrate market leadership, strong management, robust balance sheets and sustainable business models.

		WEIGHTED					
	HIGH QUALITY	TRADING AT A SIGNIFICANT DISCOUNT TO THE MARKET					AT LOW RISK
	ROAE	PE	EV / EBITDA	DY	FCF YIELD*	ND / EBITDA*	BETA
OASIS CRESCENT GLOBAL EQUITY PORTFOLIO	19.7	19.0	8.7	2.7	6.0	0.8	0.9
MSCI ALL COUNTRY ISLAMIC INDEX	13.6	25.4	12.6	1.3	3.1	0.8	1.0
MSCI WORLD INDEX	16.0	23.0	14.6	1.5	3.1	1.9	1.0

Contact us :

Oasis Crescent Wealth (UK) Ltd.

Authorised and approved by the Financial Conduct

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Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Crescent Wealth (UK) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

Warning: This product may be affected by changes in currency exchange rates.

Prices are calculated on a net asset value basis which is the total value of all assets in the Oasis Crescent Global Equity Fund, a "Sub-Fund" of Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

Warning: The income that an investor may get from an investment may go down as well as up.

The ACD is authorised and regulated by the Financial Conduct Authority. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 30 June 2026 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 1.16%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 30 June 2026.

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