

# FUNDFACTS

OASIS CRESCENT



GLOBAL INVESTMENT FUNDS (UK) ICVC

MANAGED BY OASIS CRESCENT WEALTH (UK) LTD.

## OASIS CRESCENT GLOBAL EQUITY FUND

▲ AUGUST 2022

<b>Fund Manager</b>	Adam Ebrahim	<b>Min. Initial Investment</b>	GBP 5,000
<b>Launch Date</b>	11 December 2020	<b>Min. Additional Investment</b>	GBP 1,000
<b>Risk Profile</b>	Medium to High	<b>Fund Size</b>	GBP 197.4 million
<b>Benchmark</b>	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	<b>Total Expense Ratio</b>	1.22%

The Oasis Crescent Global Equity Fund (OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

### Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	YTD AUG 2022	Return Since Inception	
																								Cum	Ann
Oasis Crescent Global Equity Fund	(4.7)	1.7	(9.5)	21.6	14.4	25.5	14.6	7.8	(14.2)	20.9	11.1	(3.2)	6.7	24.7	13.9	3.3	25.7	(0.4)	(4.5)	16.3	4.5	15.7	(1.6)	446.9	8.1
Benchmark	(6.1)	(17.8)	(29.4)	13.1	0.9	18.8	2.2	13.4	(15.3)	13.0	11.3	(7.9)	3.2	9.6	8.2	0.9	26.1	11.3	(5.8)	17.9	8.7	19.5	(1.7)	106.9	3.4

The Fund was launched following Oasis Crescent Global Equity Fund's ("OCGEF") merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark"). Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 August 2022. NPI for the 12 months to August 2022 was 0.04%.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – August 2022)

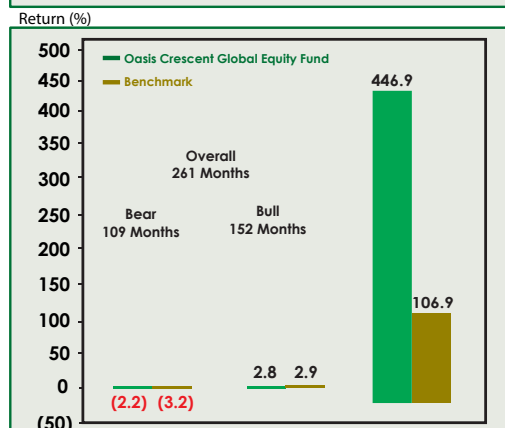
### Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	Return Since Inception
						Annualised
Oasis Crescent Global Equity Fund	1.5	7.3	6.1	8.4	9.5	8.1
Benchmark	3.2	9.0	7.9	11.1	9.2	3.4

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 August 2022.

(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – August 2022)

### Investment Performance



(Source: Oasis Research; Morningstar Direct; Bloomberg; December 2000 – August 2022)

The major driver of performance is that this fund has captured only 69% of the downside in bear market conditions.

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to 31 August 2022.

### Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
Oasis Crescent Global Equity Fund	0.46	0.66
Benchmark	0.10	0.13

Calculated Net of Fees, Gross of Non Permissible Income, Since Inception to 31 August 2022

(Source: Oasis Research; Morningstar Direct; I-net Bridge; Bloomberg; December 2000 – August 2022)

Performance is indicative only and for the period from inception to December 2016, is based on the Class A (USD) Shares (Dist). It has been converted to GBP on a monthly basis using the closing GBP/USD exchange rate as published by Bloomberg. A pound sterling class was launched on 15 May 2012, and from January 2017 performance is based on the Class E (GBP) Shares (Dist). Past performance is not indicative of future returns.

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Geographical Analysis		
REGION	AUG 2022	
	OCGEF %	MSCI ACWI %
USA	66	54
ROW	12	18
Europe	11	17
UK	6	6
Japan	5	5
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; August 2022)

**Geographical split of the OCGEF & MSCI ACWI (31 August 2022)**

Sectoral Analysis		
SECTOR	OCGEF %	MSCI ACWI %
Health Care	25	20
Information Technology	22	17
Communication Services	22	1
Energy	9	19
Materials	8	15
Consumer Discretionary	6	5
Consumer Staples	4	8
Industrials	2	10
Real Estate	1	2
Utilities	1	2
Financials	0	1
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; August 2022)

**Sectoral split of the OCGEF & MSCI ACWI (31 August 2022)**

## Fund Manager Comments

The global economic outlook has become much more challenging over H1 2022. A number of factors are responsible for the loss of economic growth momentum such as a significant increase in inflation, driven by surging energy and food costs, faster than expected withdrawal of monetary policy by the Federal Reserve, continuing conflict between Ukraine and Russia and extremely restrictive and disruptive lockdowns of key Chinese cities as they grappled with a 4th COVID-19 infection wave. In its April 2022 World Economic Outlook (WEO) update, the IMF lowered its forecast for global GDP growth this year sharply by 0.8% to 3.6%. This followed a downgrade of 0.5% in its January 2022 update. The IMF's global GDP forecast for 2022 is still somewhat higher than the average annual growth rate of the global economy over the period 2010 to 2019 of 3.1%. However, the growing challenge for central banks, looking to tame inflationary pressures, is that the war in Ukraine is massively boosting energy and food inflation even further, sapping consumer and business confidence. Rising costs of borrowing will also contribute to a slowdown in global activity over the remainder of the year. A stagflationary economic environment (stagnant growth, high inflation), is a lose-lose from a monetary policy perspective as any interest rate hikes by central banks to reduce inflation, would have an adverse influence over economic growth outcomes. Factors that could boost global growth are: 1) cessation of war in Ukraine; 2) significant increase in OPEC oil production lowering oil prices; 3) central bank monetary policy turning more accommodative; 4) drawdown on massive build-up in consumer savings; 5) recovery in financial markets after sharp correction over Q2 2022; 6) pent-up demand, particularly in leisure and travel sectors. Factors that could constrain global growth are: 1) sustained high inflation; 2) an even faster-than-expected reversal of monetary and fiscal support; 3) constrained global supply chains; 4) increased geopolitical tension.

Global stock markets have come under significant pressure during H1 2022 with central bank monetary tightening combined with fading fiscal stimulus contributing to a decline in market liquidity and increasing market volatility. It has been a volatile quarter for Global stock markets due to significant increases in inflation, faster than expected withdrawal of monetary policy and the ongoing war in the Ukraine. A more volatile environment is suitable for the Oasis philosophy which is focused on selecting high quality companies that are priced below intrinsic value and this environment provides attractive opportunities for the implementation of our philosophy. Your portfolio is focused on companies with market leadership, strong competitive advantages, sustainability, outstanding management, delivering high levels of profitability and cash flow and priced below intrinsic value.

Sources: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

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### Contact us :

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### Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

**Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.**

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Crescent Wealth (UK) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

**Warning: This product may be affected by changes in currency exchange rates.**

Prices are calculated on a net asset value basis which is the total value of all assets in the Oasis Crescent Global Equity Fund, a "Sub-Fund" of Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

**Warning: The income that an investor may get from an investment may go down as well as up.**

The ACD is authorised and regulated by the Financial Conduct Authority. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 31 August 2022 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 1.22%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 31 August 2022.