

# FUNDFACTS



GLOBAL INVESTMENT FUND (UK) ICVC  
MANAGED BY OASIS GLOBAL MANAGEMENT COMPANY (IRELAND) LTD.

## OGM OASIS CRESCENT GLOBAL EQUITY FUND

▲ JULY 2021

<b>Fund Manager</b>	Adam Ebrahim	<b>Min. Initial Investment</b>	USD 5000
<b>Launch Date</b>	11 December 2020	<b>Min. Additional Investment</b>	USD 1000
<b>Risk Profile</b>	Medium to High	<b>Fund Size</b>	USD 272.1 million
<b>Benchmark</b>	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	<b>Total Expense Ratio</b>	2.30%

The OGM Oasis Crescent Global Equity Fund (OGM OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

### Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	YTD July 2021	Return Since Inception	
																							Cum	Ann
OGM Oasis Crescent Global Equity Fund	(0.0)	(2.0)	(0.7)	33.4	21.7	11.5	29.2	8.2	(37.6)	32.6	6.2	(4.7)	10.7	26.0	6.0	(3.3)	4.2	10.9	(10.9)	19.8	6.5	11.3	331.4	7.3
Benchmark	(1.4)	(20.0)	(21.8)	25.2	8.4	6.6	16.4	14.9	(37.7)	25.3	7.5	(8.4)	8.0	11.8	1.8	(4.6)	5.7	21.9	(11.2)	22.7	11.9	12.6	90.4	3.2

The Fund was launched following Oasis Crescent Global Equity Fund's ("OCGEF") merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark").

Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in USD Net-of-Fees Gross of Non Permissible Income (NPI) of the OGM OCGEF since inception to 31 July 2021. NPI for the 12 months to July 2021 was 0.03%.

(Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 – July 2021)

### Annualised Returns

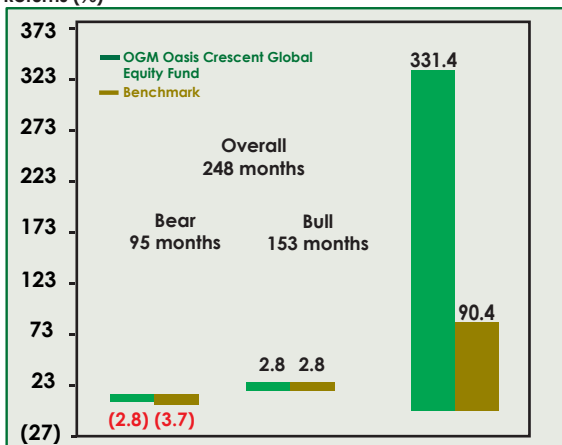
Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	Return Since Inception
						Annualised
OGM Oasis Crescent Global Equity Fund	23.7	8.5	6.8	5.2	6.9	7.3
Benchmark	27.9	10.4	10.7	7.1	6.3	3.2

Performance (% returns) in US Dollars, Net of Fees, Gross of Non Permissible Income of the OGM OCGEF since inception to 31 July 2021

(Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 - July 2021)

### Investment Performance

Returns (%)



(Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 - July 2021)

The major driver of performance is that this fund has captured only 76% of the downside in bear market conditions.

Performance (% returns) in US Dollars, net of fees, gross of non permissible income of the OGM OCGEF since inception to 31 July 2021

### Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
OGM Oasis Crescent Global Equity Fund	0.36	0.51
Benchmark	0.08	0.09

Calculated net of fees  
Since Inception to 31 July 2021

(Source: Oasis Research; Morningstar Direct; I-Net Bridge; Bloomberg: December 2000 - July 2021)

Geographical Analysis		
REGION	July 2021	
	OGM OCGEF %	MSCI ACWI %
USA	63	42
ROW	15	23
EUROPE	11	26
UK	8	4
JAPAN	3	5
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; July 2021)

**Geographical split of the OGM OCGEF & MSCI ACWI (31 July 2021)**

Sectoral Analysis		
SECTOR	OGM OCGEF %	MSCI ACWI %
Information Technology	25	23
Communication Services	24	1
Health Care	22	20
Consumer Discretionary	10	6
Materials	9	14
Energy	5	12
Consumer Staples	4	10
Real Estate	1	2
Utilities	0	2
Financials	0	1
Industrials	0	9
<b>Total</b>	<b>100</b>	<b>100</b>

(Source: Oasis Research; Bloomberg; July 2021)

**Sectoral split of the OGM OCGEF & MSCI ACWI (31 July 2021)**

## Fund Manager Comments

According to the IMF, the global economy is expected to deliver this year the strongest growth in many decades, at 6.0%. The economic recovery following on the onset of the COVID-19 pandemic shock during Q1 2020 has been led by those countries who have either implemented significant fiscal stimulus programmes or had an aggressive vaccine rollout, such as the U.S., the U.K. and China. Developing economies in Africa, Latin America and South East Asia who have both struggled to roll out vaccines as well as having limited means for fiscal stimulus are likely to take much longer to reach pre-COVID-19 levels of economic activity as they face potentially successive infection waves and associated lockdowns. With the U.S. set to outperform its peers, monetary authorities like the Federal Reserve, are starting to talk about withdrawing monetary stimulus. This suggests a rising risk of market volatility in coming months, given elevated market valuations, trading margin and debt levels.

Factors that could boost global growth further are: a) the massive build-up in consumer savings; b) the wealth effect from robust financial markets; c) pent-up demand; and d), an extended commodity upcycle. Factors that could constrain global growth are: a) new variants of COVID-19 and delayed vaccine rollout in the developing world; b) sustainably high inflation or an oil price shock; c) a faster than expected reversal of monetary and fiscal support; d) elevated equity & bond valuations; e) constrained global supply chains, especially in logistics and semiconductors; f) record levels of sovereign and corporate debt; and g) continued geopolitical tension between US and China. In conclusion, the global economy should enjoy robust economic growth in 2021 after experiencing the worst economic contraction in 50 years in 2020 driven by the COVID-19 pandemic and related national lockdowns.

Global stock markets rebounded from their COVID-19 lows, with the OCGEF benchmark returning 32.2% for the year to June 2021 and 3.1% p.a. since the funds inception. Global Equity markets benefited from a flood of liquidity provided by central banks and fiscal support to the economy. The fiscal and monetary support will continue to support equity markets in 2021. The key risks include rising inflation, high valuations and a reversal in fiscal and monetary support. Over the last 100 years, equity markets (Dow Jones) delivered an annualised performance of 6.7% p.a. based on nominal GDP growth of 6.6% (3.1% p.a. real GDP growth and 3.5% inflation) and 0.1% of additional return for a total real return of 3.2% p.a. Based on this very long term history, as nominal GDP moves to 4.5% (2.5% real GDP and 2% inflation) with the 0.1% additional return, equity markets could return 4.6% p.a. nominal and 2.6% p.a. real.

Our fund, OCGEF has returned 27.6% for the year to June 2021 and 7.3% p.a. since its inception. The OCGEF portfolio is focused on companies with market leadership, strong competitive advantages, sustainability, outstanding management, delivering high levels of profitability and cash flow and priced below intrinsic value.

Source: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

**GIPS compliant & verified**

### Contact us :

**The Oasis Global Management Company (Ireland) Ltd.**

**Authorised by the Central Bank of Ireland and approved by the Financial Conduct Authority as the Authorised Corporate Director of the Fund.**

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### Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments. Past performance is not indicative of future returns.

**Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.**

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Global Management Company (Ireland) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

**Warning: This product may be affected by changes in currency exchange rates.**

Prices are calculated on a net asset value basis which is the total value of all assets in the OGM Oasis Crescent Global Equity Fund, a "Sub-Fund" of OGM Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

**Warning: The income that an investor may get from an investment may go down as well as up.**

The ACD is regulated by the Central Bank of Ireland. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 31 July 2021 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 2.30%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 31 July 2021.