FUNDFACTS

OASIS CRESCENT

GLOBAL INVESTMENT FUNDS (UK) ICVC

MANAGED BY OASIS CRESCENT WEALTH (UK) LTD.

OASIS CRESCENT GLOBAL EQUITY FUND — SEPTEMBER-2026

Fund Manager	Adam Ebrahim	**Min. Initial Investment**	GBP 5,000
Launch Date	11 December 2020	**Min. Additional Investment**	GBP 1,000
Risk Profile	Medium to High	**Fund Size**	GBP 212.91M
Benchmark	MSCI ACWI Islamic USD Net Total Return Index (MSCI ACWI)	**Total Expense Ratio**	1.13%

The Oasis Crescent Global Equity Fund (the Fund or OCGEF) is a Shari'ah compliant equity fund that seeks to provide an ethical investment product. The Fund conforms to moral and cultural beliefs.

Cumulative Returns

Cumulative Returns	Dec 2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Oasis Crescent Global Equity Fund	(4.7)	1.7	(9.5)	21.6	14.4	25.5	14.6	7.8	(14.2)	20.9	11.1	(3.2)	6.7	24.7
Benchmark	(6.1)	(17.8)	(29.4)	13.1	0.9	18.8	2.2	13.4	(15.3)	13.0	11.3	(7.9)	3.2	9.6

Cumulative Returns	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	YTD SEP 2026	Return Since Inception	
														Cum	Ann
Oasis Crescent Global Equity Fund	13.9	3.3	25.7	(0.4)	(4.5)	16.3	4.5	15.7	(2.8)	2.7	5.3	25.6	15.8	750.1	8.6
Benchmark	8.2	0.9	26.1	11.3	(5.8)	17.9	8.7	19.5	(2.9)	15.7	6.4	13.4	27.9	265.0	5.1

The Fund was launched following Oasis Crescent Global Equity Fund's ("OCGEF") merger with the Fund on 11 December 2020.

The performance of OCGEF was assessed against the Average Shari'ah Global Equity Peer Group (the "Original Benchmark"). Performance is therefore shown against the Original Benchmark since inception until 11 December 2020 and against the new benchmark, the MSCI ACWI Islamic USD Net Total Return Index, subsequently.

Returns in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to September 2026 NPI for the 12 months to September 2026 was 0.10%.

(Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 – September 2026)

Annualised Returns

Annualised Returns	% Growth 1 year	% Growth 3 year	% Growth 5 year	% Growth 7 year	% Growth 10 year	% Growth 15 year	% Growth 20 year	% Growth 25 year	Return Since Inception
									Annualised
Oasis Crescent Global Equity Fund	21.9	16.0	10.0	9.5	7.9	10.2	8.5	9.7	8.6
Benchmark	33.7	17.4	13.1	12.4	11.2	10.8	8.3	6.9	5.1

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to September 2026.

((Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 – September 2026)

Performance is indicative only and for the period from inception to December 2016, is based on the Class A (USD) Shares (Dist). It has been converted to GBP on a monthly basis using the closing GBP/USD exchange rate as published by Bloomberg. A pound sterling class was launched on 15 May 2012, and from January 2017 performance is based on the Class E (GBP) Shares (Dist). Past performance is not indicative of future returns.

GIPS compliant & verified

Geographical Analysis

REGION	September 2026	
	OCGEF %	MSCI ACWI %
USA	67	60
ROW	15	17
EUROPE	9	14
UK	6	3
JAPAN	3	6
Total	**100**	**100**

(Source: Oasis Research; Bloomberg: September 2026)

Geographical split of the OCGEF & MSCI ACWI (September 2026)

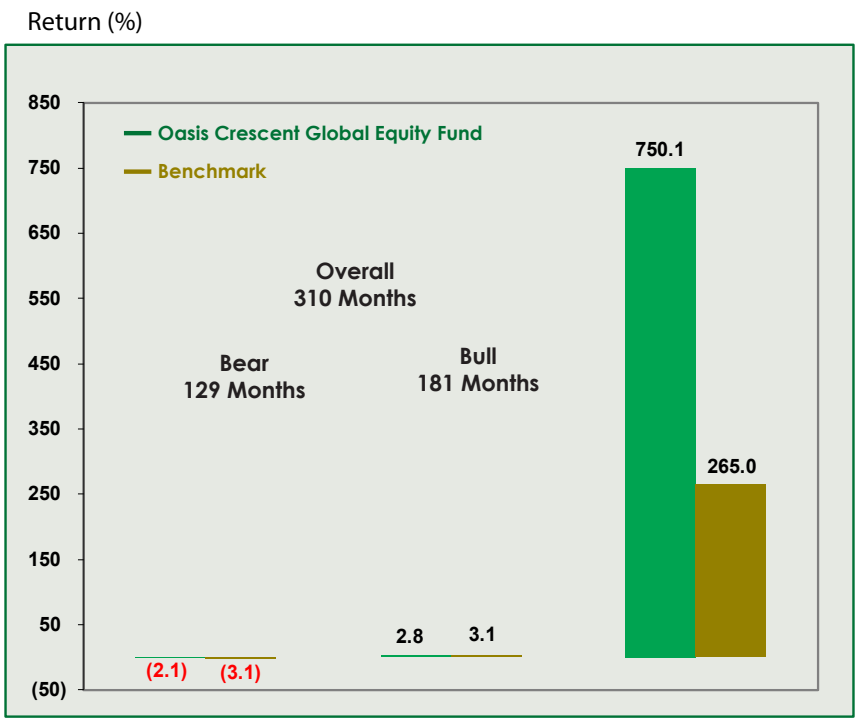
Sectoral Analysis

SECTOR	OCGEF %	MSCI ACWI %
Materials	21	9
Health Care	16	9
Communication Services	16	0
Information Technology	15	48
Energy	10	11
Industrials	8	12
Consumer Staples	4	3
Consumer Discretionary	4	6
Real Estate	3	1
Financials	3	0
Utilities	0	1
Total	**100**	**100**

(Source: Oasis Research; Bloomberg: September 2026)

Sectoral split of the OCGEF & MSCI ACWI (September 2026)

Investment Performance



(Source: Oasis Research; Morningstar Direct; Bloomberg: December 2000 – September 2026)

The major driver of performance is that this fund has captured only 68% of the downside in bear market conditions.

Performance (% returns) in GBP Net-of-Fees Gross of Non Permissible Income of the OCGEF since inception to September 2026.

Risk Analysis

Oasis Fund vs. Benchmark	Sharpe	Sortino
Oasis Crescent Global Equity Fund	0.48	0.71
Benchmark	0.21	0.28

Calculated Net of Fees, Gross of Non Permissible Income, Since Inception to September 2026

(Source: Oasis Research; Morningstar Direct; IRESS; Bloomberg: December 2000 – September 2026)

Fund Manager Comments

IMF Forecast						
GDP	**2022 A**	**2023 A**	**2024 A**	**2025 A**	**2026 E**	**2027 E**
	%	%	%	%	%	%
World Economies	3.6	3.5	3.3	3.5	3.1	3.4
Advanced	2.9	1.7	1.8	2.0	2.1	1.8
Emerging	4.1	4.7	4.3	4.5	3.7	4.4
USA	2.5	2.9	2.8	2.3	2.3	2.3
EU	3.5	0.4	0.9	1.2	1.1	1.2
China	3.1	5.4	5.0	5.0	4.5	4.0
Brazil	3.0	3.2	3.4	2.3	2.2	1.9
Nigeria	4.3	3.3	4.1	4.0	4.2	4.3
Saudi Arabia	12.0	0.5	2.6	4.6	-3.3	7.9

Source: IMF World Economic Outlook

The Global economic growth forecast has moved up slightly despite the negative impact of the West Asian and Ukraine wars, with advanced economies' growth nudging up and emerging economies' growth slowing with West Asian economies moving into recession. Many advanced economies are experiencing severe political unrest e.g. France and massive electoral wins for far-right wing parties e.g. Germany. The fiscal situation is deteriorating, despite high rates of taxation. With the huge fiscal deficits and high levels of debt, many advanced economies are unable to support their social welfare systems which are not designed for a rapidly ageing population. The populists are turning on immigrants, many of whom are educated, skilled and highly productive. Economic growth is at risk due to the impact of the Ukraine and Western Asian wars, high inflation, high interest rates and if investment spend on AI infrastructure slows. The cost of debt capital is likely to remain elevated due to 1) high supply of debt by Governments and Big Tech for their AI build, 2) high inflation and 3) the elevated geopolitical and country risks.

The Global economic risks remain high due to 1) elevated geopolitical tension, 2) energy and food supply chain disruption, 3) higher inflation and interest rates, 4) expanding government debt, 5) ageing populations in many countries, 6) the rise of "Made By China", 7) unstable governments, 8) slower economic growth and 9) unaffordable social welfare systems. Economies that are able to navigate through this period will prosper.

During September 2026 quarter, the global equity markets recovery slowed, as the inflation and interest rates continued to increase, putting pressure on interest rate sensitive sectors and many global stock markets, with a few AI related stocks boosting the market to new highs. The MSCI World Index increased by 2.0% and 12.1% respectively for the quarter and the year to date to September 2026. MSCI ACWI Islamic Index had a blowout 26.2% for the first nine months of 2026, outperforming by 14.1%. This was bolstered by the high exposure to the Semiconductor sector which increased by 49.1% in the period. We expect the massive pickup in investment spend and the resultant increase in depreciation and interest cost will impact company earnings from mid-2027 as these expenses are taken through the income statements, putting pressure on earnings growth relative to sky-high expectations. The MSCI World Index PE ended the period at 21.5, just off its peak of 24.1 which remains above its 20-year average of 17.4. The S&P 500 PE of 23.3 and the Technology heavy Nasdaq's PE of 31.6 are trading at significant premiums to their long-term valuations despite being at elevated earnings growth of 22.2% and 27.4% respectively. The UK FTSE 100, the Euro Stoxx 600 and Hang Seng, with a PE of 13.8, 16.1 and 11.6 respectively remain some of the cheapest equity markets.

The Oasis Crescent Global Equity Fund, (OCGEF), had a return of 14.6 % for the first nine months of 2026 relative to 12.1% and 26.2% respectively for the MSCI World Index and MSCI ACWI Islamic Index, the latter being semiconductor heavy. Since inception, the Fund has delivered an annual return of 7.4% p.a., relative to its benchmark of 4.9% p.a., outperforming by 2.5% p.a., at lower risk. The Fund has higher Sharpe (+0.37) and Sortino (+0.52) ratios, with a downside correlation of 81% over 119 bear months and an upside correlation of 94% over 191 bull months across its 310-month history. Our philosophy is that the most effective way to protect and grow wealth over the long term is to maintain a well-diversified portfolio across asset classes, geographies, sectors and instruments, comprising companies that demonstrate market leadership, strong management, robust balance sheets and sustainable business models. The Fund's exposure to Cash and Gold shares further diversifies the portfolio.

		WEIGHTED					
	HIGH QUALITY	**TRADING AT A SIGNIFICANT DISCOUNT TO THE MARKET**					**AT LOW RISK**
	ROAE	**PE**	**EV / EBITDA**	**DY**	**FCF YIELD***	**ND / EBITDA***	**BETA**
OASIS CRESCENT GLOBAL EQUITY PORTFOLIO	20.5	18.2	8.3	2.5	6.5	0.8	0.9
MSCI ALL COUNTRY ISLAMIC INDEX	15.7	21.9	14.0	1.3	3.7	0.7	1.0
MSCI WORLD INDEX	17.3	21.5	15.6	1.5	3.3	1.9	1.0

Sources: Oasis Research, Bloomberg statistics, IMF World Economic Outlook

GIPS compliant & verified

Contact us :

Oasis Crescent Wealth (UK) Ltd.

Authorised and approved by the Financial Conduct Authority as the Authorised Corporate Director of the Fund.

Contact details:

3rd Floor, 50 Hans Crescent, Knightsbridge, London, SW 1X 0NA, United Kingdom

Tel: +44 (0) 207 590 0550

Fax:+44 (0) 207 590 0555

Email: info@oasiscrescent.co.uk

www.oasiscrescent.co.uk

FP210/09/2026

Disclaimer :

UK Undertakings for Collective Investments in Transferable Securities (UCITS) are generally medium to long term investments.Past performance is not indicative of future returns.

Warning: The value of your investment may go down as well as up and past performance is not a reliable guide to future performance.

Deductions for charges and expenses are not made uniformly throughout the life of the product, but are loaded disproportionately onto the early period.

A schedule of fees and charges is available from Oasis Crescent Wealth (UK) Ltd. ("the Authorised Corporate Director" or "ACD") on request. Portfolios are valued at 08h00 daily using the previous day's prices as at 22h00 GMT. All necessary documentation must be received before 14h00. Investments are made globally across a number of countries and currencies.

Warning:This product may be affected by changes in currency exchange rates.

Prices are calculated on a net asset value basis which is the total value of all assets in the Oasis Crescent Global Equity Fund, a "Sub-Fund" of Oasis Crescent Global Investment Funds (UK) ICVC (the "Fund"), Registration Number : IC030383, including any income accruals and less any permissible deductions from the Sub-Fund which may include but not be limited to auditors fees, bank charges, custodian fees, management fees and investment advisory fees. UCITS can engage in borrowing and scrip lending and may borrow up to 10% of the market value of the portfolio to bridge insufficient liquidity.

Warning: The income that an investor may get from an investment may go down as well as up.

The ACD is authorised and regulated by the Financial Conduct Authority. The Fund and the Sub-Fund are regulated by the Financial Conduct Authority and is managed by the ACD in accordance with the UK UCITS Regulations. Performance figures quoted are from Oasis Research and Bloomberg for the period ending 30 September 2026 for lump sum investment, using NAV-NAV prices with income distributions reinvested. Returns may vary depending on the actual date of investment and the actual date of reinvestment of income. The Key Investor Information Documents or a full Prospectus are available on request from the ACD and Oasis Crescent Management Company Ltd. The Sub-Fund is registered with the Financial Sector Conduct Authority for distribution in South Africa, the Swiss Financial Markets Supervisory Authority for distribution in Switzerland, the Monetary Authority of Singapore for distribution in Singapore and the Securities and Commodities Authority of the United Arab Emirates for distribution in the UAE. The Sub-Fund has a Total Expense Ratio (TER) of 1.13%, which is the average Net Asset Value of the portfolio incurred as charges, levies and fees related to the management of the portfolio. A higher TER does not necessarily imply a poor return, nor does a low TER imply a good return. The ratio does not include transaction costs. The current TER cannot be regarded as an indication of future TERs. Full details and basis of accolades received are available from the ACD and Oasis Crescent Management Company Ltd. All information and opinions provided are of a general nature and the document contains no express or implied recommendation, warranty, guidance, advice or proposal that the Sub-Fund is appropriate to the investment objectives, financial situation or needs of any individual or entity. All data and information (unless otherwise stated) is as at 30 September 2026.